

37<sup>th</sup>

# Australian Cherry Industry Conference

Shepparton, Victoria

1–3 August 2006



## Speaker Profile

**Philip Harrington**

**Principal**

**WHK Manning+Perry**

**Accountants**

**Abbottsford Melbourne**

Philip Harrington is a principal of WHK Manning+Perry. He has extensive accounting and advisory experience.

During his career, Philip has specialised in the areas of business services, taxation and estate planning.

As a trusted adviser, Philip has been instrumental in the success of many business operations creating greater wealth for many clients. The most important matter to be attended to after creating wealth is to ensure that the business owners have a succession plan, sufficient income in retirement and that individual wishes are met for passing asset onto your estate.

Philip has been actively involved in the estate planning process for numerous clients over many years.

The estate planning process commences with information gathering and interview to identify your objectives and ensure that all necessary and up-to-date information is available. Philip then analyses the information, prepares a plan with due deference to the taxation and succession planning requirements. As part of the hands on approach adopted by Philip, he presents the estate plan to you for discussion and consideration prior to detailing the implementation of the plan.

Philip is mindful that the estate planning process can give rise to difficult and emotional decisions that need to be made and he uses his vast experience to walk his clients through such situations ensuring that his client arrives with the most appropriate estate plan.

Once satisfied that the plan meets your requirements, an action plan will be prepared providing a set of instructions to your executor to follow in the event of your death.